June 8, 2017 <u>Working with Older Adults in the Community</u> <u>A Case Based Conference on Financial Exploitation</u>

PRESENTERS:

Debby Chenoweth Baltimore County Police Department, Financial and Cyber Crimes Unit

A.P. Hennen Maryland Volunteer Lawyer Service

Samantha McGovern
Baltimore City Bar Association's Senior Legal Services Program

Jacke Schroeder, MSW, LCSW-C SAFE (Stop Abuse of Elders), A Program of CHANA

Sponsored by

The Geriatrics and Gerontology Education and Research Program,
University of Maryland, Baltimore &
Johns Hopkins University Geriatric Workforce Enhancement Program

8 a.m. – Noon Location: Keswick Multi-care Center 700 West 40th Street, Baltimore, Md. 21211

PLEASE RSVP TO REBA CORNMAN, RCORNMAN@UMARYLAND.EDU BY May 30, 2017 with your name, degree, agency or organizational affiliation.

There is no fee for this program

The Geriatrics and Gerontology Education and Research Program, University of Maryland Baltimore is authorized by the Board of Social Work Examiners in Maryland to sponsor social work continuing education programs and maintains full responsibility for this program. This training qualifies for 3 Category I continuing education units.

Certificates of attendance will be available the day of the program.

CEU Certificates will be emailed to participants the following week.

CONFERENCE AGENDA

8:00 a.m. – 8:30 a.m.

Registration and Continental Breakfast

Continental breakfast provided by Keswick Multi-Care Center

8:30 a.m. – 8:45 a.m...

Welcome

Reba Cornman, MSW,

Geriatrics and Gerontology Education and Research, University of Maryland, Baltimore

Presentation of the Conference Case – Samantha McGovern

Who is financially exploiting my client? Issues arising from the Financial Exploitation of Seniors - When Credibility is a Concern.

8:45 a.m. -9:00 a.m.

Small Group Discussion of the Case

9:00 a.m... - 9:35 a.m.

How Attorneys Protect Clients during the Estate Planning Process

A.P. Hennen

It is not unusual for attorneys to see family members attempting to exploit elderly, ill, or marginalized clients. Clients may be pressured, coerced, or otherwise convinced to change Deeds, Wills, and Powers of Attorney. Attorneys are careful to look for issues that arise during representation that indicate elder abuse or fraud. However, attorneys must also zealously guard client confidentiality. This is sometimes a benefit and sometimes a burden when looking to prevent elder abuse. Attorneys can protect client information from family members, but also cannot report abuse to authorities if the client will not permit. This session will explore how attorneys look for and seek to prevent fraud and abuse in their practice.

9:35 a.m. - 10:10 a.m.

Elder Financial Exploitation: Information, Investigation and Problems Debby Chenoweth

The presentation will contain information regarding both victims and suspects, how we receive cases, the investigation and problems we face. A short case study will be provided.

10:10 a.m. - 10:25 a.m.

Break

10:25 a.m. – 11:00 a.m.

Turning a Blind Eye: Can I Afford to See that You are Hurting Me? Jacke Schroeder

This is the older adults' dilemma of financial exploitation. Fear, survival and whether to trust or not is a complex condition elder abuse victims face when deciding whether or not to report their abuser, reach out for help, or accept the professional help that is offered. Jacke will discuss the presented case and the intricacies involved when older adults are victimized by their trusted others who aim for power and control over them.

11:00 a.m. – 11:50 a.m. Town Hall Discussion about the Case 11:50 a.m. – Noon Evaluations Noon

Conference Concludes/ Certificates presented with evaluation presented

Keswick Multicare Center 700 West 40th Street, Baltimore, Md. 21211

Parking:

We suggest that attendees carpool.

THERE IS NO PARKING ON THE GROUNDS OF KESWICK!

Conference parking will be available across the street at Johns Hopkins Garage Facility. Signs will be posted at the entrance to the parking lot across the street from Keswick. Please see the second attachment in this email regarding parking.